

**GENERAL MEETING OF THE BOARD OF DIRECTORS
OF THE
CENTRAL TEXAS REGIONAL MOBILITY AUTHORITY**

RESOLUTION NO. 05-64

WHEREAS, the Central Texas Regional Mobility Authority ("CTRMA") was created pursuant to the request of Travis and Williamson Counties and in accordance with provisions of the Transportation Code and the petition and approval process established in 43 Tex. Admin. Code § 26.01, *et seq.* (the "RMA Rules"); and

WHEREAS, the Board of Directors of the CTRMA has been constituted in accordance with the Transportation Code and the RMA Rules; and

WHEREAS, at the direction of the Board of Directors, the CTRMA issued a Request for Qualifications (RFQ) for firms interested in providing investment banking services to the CTRMA on July 18, 2003; and

WHEREAS, sixteen firms submitted responses to the RFQ; and

WHEREAS, the CTRMA's financial advisors and staff reviewed the responses and determined that all of the sixteen responding firms were qualified to be placed in a pool of firms available to provide investment banking services in connection with CTRMA projects; and

WHEREAS, in Resolution No. 03-45, dated September 25, 2003, the Board of Directors concurred with the recommendation of CTRMA staff and financial advisors and designated each of the sixteen firms to be part of the pool of investment banking firms qualified and available to provide investment banking services to the CTRMA; and

WHEREAS, CTRMA staff has recommended that the CTRMA issue an RFQ to consider additional firms to be added to the pool of investment banking firms qualified and available to provide investment banking services to the CTRMA; and

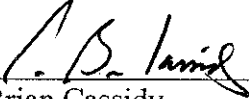
WHEREAS, the Board of Directors agrees that additional qualified firms should be given an opportunity to be added to the existing pool of investment banking firms available to serve the CTRMA.

NOW THEREFORE, BE IT RESOLVED, that the Board of Directors of the CTRMA hereby authorizes the Executive Director and staff to develop and issue an RFQ for additional firms interested in providing investment banking services to the CTRMA; and

BE IT FURTHER RESOLVED, that the Executive Director shall implement a process to review the RFQ responses and develop recommendations for the Board of Directors as to additional firms that should be part of the pool of investment banking firms qualified and available to provide investment banking services to the CTRMA.

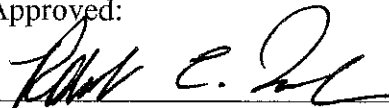
Adopted by the Board of Directors of the Central Texas Regional Mobility Authority on the 31st day of August, 2005.

Submitted and reviewed by:



C. Brian Cassidy
General Counsel for the Central
Texas Regional Mobility Authority

Approved:



Robert E. Tesch
Chairman, Board of Directors
Resolution Number 05-64
Date Passed 08/31/05